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Pacific West Canopy

April 2019

AT THE ROOT OF HEALING

Pacific West Canopy Signs LOI with Award-Winning U.S. Extraction Company WAM OIL

Pacific West Canopy Holdings Ltd. and Yava, Ltd. d.b.a. WAM Oil, have executed a Letter of Intent to provide PacWest an exclusive license for their brand and products in Washington State and Canada. The agreement will grant PacWest an option to acquire Wam Oil's license upon federal legalization. WAM Oil is an industry pioneer and leader in Washington State with their products being sold in

stores across the state. WAM Oil generates significant revenues with a customer base loyal to the award-winning products produced by Brandon Hamilton and his WAM Oil team. This new partnership will facilitate the optimization of Wam's facilities in Washington State, as well as expand the product offerings and seek to expand into other legalized states.

www.wamoil.com



WINNER

BEST CONCENTRATE COMPANY
DOPE INDUSTRY AWARDS



A Message from the CEO



“We are very excited about the opportunities this partnership has already presented, both within the North American and International market. In addition to expansion into particular legalized states, our priority is to establish an industry leader in the emerging medicinal cannabis/CBD sector south of the border that adheres to the most stringent quality standards. By implementing these strict Standard Operating Procedures now, we believe we will be in a very strong position come federal legalization, both in a compliance aspect and a quality assurance one. We recognized a change in the industry and the markets that required us to adapt our business model and seek out a US presence within the extractor sector. We will now diligently move towards the definitive agreement and concurrently our aggressive expansion plans in particular US states. We believe we have created tremendous value for our shareholders and will now take our company to, what I believe, will be a very responsive public market.”



Mission Site 11185 Farms Rd. Construction Update

drilled on our Mission site. The results of the test will allow us to confirm the geotechnical engineers' recommendations as to the number, size, and depth of piles needed for the site; as well as allow for better estimation of future building on the site for any future subsequent phases of construction. Most importantly, the tests provide the necessary information to proceed with a precise cost for installation and assurances the building will be on a solid foundation lasting many years. With a solid foundation in place, the PacWest team can concentrate on producing top grade flower and not dealing with any future site issues.

The pile contractor has already started manufacturing the necessary piles to begin the work and will continue manufacturing throughout the project until completion.

The final step, before full foundation installation can begin, is receiving our Building Permit from the Fraser Valley Regional District (FVRD). This continues to cause construction delays.

Full payment for the Modus units has been delivered!

As well, the PacWest team had a busy few months working diligently tendering RFPs to select pile contractors and working through specifics as to geotechnical specifications.

Working with our construction partner – Modus and an awarded piles contractor, PacWest is excited to report test piles have been

PacWest's Mark Rypien

Hosts Presentation



The PacWest and WAM Oil teams held a well-attended presentation on Tuesday March 26, 2019 on the opportunities and current affairs of the soon-to-be merge companies. Feedback was positive and the attendees recognized the shift towards extraction and product development in the industry.

PacWest Public Listing Update

It has always been PacWest's guiding principle to ensure our strategic decisions create and preserve shareholders' value. This was demonstrated with the company's decision to not jeopardize this same shareholder value by subjecting our early stage company to the volatility of the market in this emerging industry where markets are unstable and subject to short-term investor's influence.

As such, PacWest has sought other opportunities to be able to present a well-rounded, revenue producing company to the markets. We believe, upon competition of the WAM Oil merger, we will be in a position to successfully list on a Canadian stock exchange. Upon closing of this transaction our legal team will proceed with drafting the necessary forms for the CSE and other regulatory bodies.

Shareholders will also be receiving a Notice of Meeting 30 days prior to a scheduled AGM, and will include transaction details, audited financials including Management Discussion and Analysis, as well as an Information Circular. This Information Circular will include the necessary information shareholders require to receive their personal share certificates for the publicly listed issuer.



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Visit our website www.pacwestcanopy.com for PacWest news and updates.